NICOLL DAVIS & SPINELLA LLP 250 Park Avenue, Suite 1500 New York, New York 10177 (212) 972-0786 Attorneys for Defendant/Third-Party Plaintiff

UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

MARVIN FRANK, Individually and On Behalf of a Class

Plaintiff.

CIVIL ACTION NO. 07-CV-11419 (ISR)

٧.

HONORABLE JED S. RAKOFF

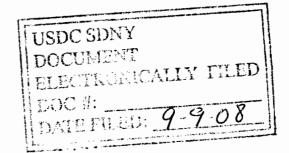
A & B RESTAURANT GROUP LLC,

Defendant

STIPULATION OF DISCONTINUANCE WITH PREJUDICE

A & B RESTAURANT GROUP LLC, Third-Party Plaintiff,

RETAIL AUTOMATION PRODUCTS, INC. Third-Party Defendant.



WHEREAS, plaintiff commenced this action by filing a complaint on or about December 19, 2007; and Defendant/Third-Party Defendant, A&B Restaurant Group LLC (hereinafter "A&B") filed its Answer on or about March 3, 2008 and a Third-Party Complaint on or about April 30, 2008; and

WHEREAS, Third-Party Defendant, Retail Automation Products, Inc. (hereinafter "Retail Automation") filed its Answer to the Third-Party Complaint on or about July 3, 2008; and

WHEREAS, A&B has denied any and all liability arising out of plaintiff's allegations; and

WHEREAS, Retail Automation has denied any and all liability arising out of A&B's allegations; and

WHEREAS, the parties now desire to resolve the issues raised in this litigation, without further proceedings and without admitting any fault or liability, and have executed a confidential agreement setting forth the terms of said settlement; now therefore

It is hereby stipulated and agreed that this action is hereby discontinued, with prejudice, and without costs to either party as against the other

By:

DONALD R. LOMAX, P.C.

Donald R. Lordax, Esq. Attorneys for Plaintiff 386 Park Avenue South New York, New York 10016 212-682-7704

NICOLL DAVIS & SPINELLA LLP

Jack T/ Spinella, Esq. (JS-5284)

Attorneys for Defendant/Third-Party Plaintiff

250 Park Avenue, Suite 1500 New York, New York 10177

212-972-0786

BAHN, HERZFELD & MULTER LLP

Andrew J. Multer, Esq. (AM-2116) Attorneys for Third-Party Defendant 555 Fifth Avenue, 14th Floor New York, New York 10017

212-818-9017

Dated: September 2008

SO ORDERED

HOMORABLE JED S. RAKOFF

United States District Judge